Sending Certificates to Customers

1. When a customer emails or calls requesting a certificate you will go into the Admin Center of the CLMS. Search for the person requesting the certificate.

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File Messag	ge								۵ 🕜
lgnore X & Junk ≠ Delete Delete	Reply Reply Forward More - All Respond	Grientation	Move	Rules ¥ OneNote Actions ¥ Move	Mark Unread	Translate	Zoom Zoom		
From: Mark To: Jenn Cc: Subject: Certif	Campbell <mark@consultaxios.com> Hingston ficates</mark@consultaxios.com>	guick steps		more	Tugo Ta	Sectory	ient: Tue 8	;/12/2014 8	:09 AM
erosi monimg email address i Please provide Thanks. 	s, a attended an 3 Conditional and a conditional attended and a conditional attended	n teaming Sessions. For those sessions. The session of the session	ı myself.	eee reming	on July 29. Mik	e integen			V
Mark Cam	npbell							ΩΩ	

Options 🥠	Find Person					
New Person						
New Person From						
Search by:	Critoria Results					
Active Users 💌						
Last Name	User ID	First Name	Last Name	Company Name	E-mail Address	Phone Num
campbell	JACK CAMPBELL	john	campbell	Taconicddso	campbell@opwdd.ny.gov	845-877-(🔺
Advanced	CAMPBELL	john	campbell	taconic ddso	campbell@opwdd.ny.gov	845-877-:
Find Previous Search	JCAMPB	John	Campbell	Dunn Lumber Company	Johnc@dunnlum.com	42582344
	JPOLKCMPBL	John	Campbell	Campbell Associates Architects	jpc@campbellarchitect.com	978-546-1
Recent People	JULIEC	Julie	Campbell	MindCapers	julie@mindcapers.com	33044125
Hingston, Jenn	KCAMPBELL	Ken	Campbell	Ken Campbell Structural Engineer	kencamp@sonic.net	
Broughel, David	SPARKIE PARKER	Kenneth	Campbell	Rommelberger Engineering Group	kenca_2000@yahoo.com	650-799-{
Doherty, Maureen	PLUMDUSTER	Laura	Campbell	Peabody Architects	laura@greenhaus.org	703.684.1
Church, Gary	LNCAMPBELL48	Lee	Campbell	Campbell Labs	Incampbell48@gmail.com	509-891-2
Bartel, Mark	LCAMPBELL286	Leslie	Campbell	USACE	leslie.e.campbell@usace.army.mil	504-862-1
brandow, Nicole	STUDIO C	Lyle	Campbell	Studio C Landscape Architecture	lyle@studioclandscape.com	916-868-2
Ayati, Hossein	MJC	Maria	Campbell	Your Building Centers	mcampbell@ybconline,com	814-944-{
Attanayaka, Vajira	MPARING	mana	campbeli	Your Building Center	meampbeli@ybconline.com	814-944-
Jarvinen, Mark	MARK.CAMPBELL	Mark	Campbell		mark@consultaxius.com	
McGowan, Michael	MARKOAMPDELL	Mark	Campbell	Campbell Architecture and Besign	fiddiinmark@gmail.com	
	MCAMPBELL	Mark	Campbell	City of Redondo Beach	ROSALEE.WOOD@REDONDO.ORG	310-318-(
	M.CAMPBELL	Mark	Campbell	HBI	mcampbell@hbi.org	434-929-4
	MWCAMPBELL	Matthew	Campbell	California Master Builders	californiamasterbuilders@gmail.com	562-810-9
	DRAFTSMAN1225	Matthew	Campbell	Campbell's Residential Design	MATTHEWCAMPBELL_21@YAHOO.C OM	570-878-(≡
	PCAMPBELL	Preston	Campbell	Go West Development	pcampbell@gowestdevelopment.com	(435) 901

2. Open the account you are accessing certificates for to get their User ID and password.

▼ Person			
ID MARK.CAMPB	ELL	Name Mark Campbell	
			mark@c
ID Data Transcr	ipt	Plan Groups Curriculums Notes Ma	il 🎽 Ma
CRMID:			
User ID:	*	MARK.CAMPBELL	
User Password:	*	2424	
First Name:	*	Mark	
Middle Initial:			
Last Name:	*	Campbell	
Job Position:			
Customer Type:		~	
Company Name:			

3. Open another window and go to the CLMS Student Center. Click the Transcript Icon.

Simpson Strong-Tie Training Center			SIMPSON Strong-Tie
	Good Morning		
Last Updated: May 29, 2014		Update Profile Change Password Logout	
Search for Workshops Search for live events	Northeast USA Local Workshops in the Northeast USA	Canada Public Canadian Workshops	
Access the Online course catalog	Southeast USA Local Workshops in the Southeast USA (Includes the Caribbean)	Guam Public Workshops in Guam	
Online CEU Course List Access Online Courses offering CEU or AIA credits	Northwest USA Local Workshops in the Northwest USA (Includes Alaska)	Your Transcript Your Transcript of past events and courses	
Search Course Catalog Search the entire Course Catalog	Southwest USA Local Workshops in the Southwest USA (Includes Hawaii & Guam)	Tutorials and Help Tutorials, FAO's and CEU Help	

4. This will prompt you to enter the user name and password. You can just copy and paste from the admin center page.



5. Click the Select button of the session they are requesting the certificate for.

Simpson Strong-Tie Training Center									
Simpson Strong-Tie Workshops & Training									
Your Workshops & History Mark Campbell									
Select a workshop for more information or to change a registration. (See FAQ's for "Status" definitions.)									
	Status	<u>Date</u> ▲	Name	<u>Class</u> Location	<u>City</u>	<u>Course</u> Code	CEU Credits Offered	PDH Credits Offered	
SELECT	Attended	07/29/2014	Post-Installed Anchor Design Provisions for Seismic Design Categories C - F		Camp Hill	PK-ICISD01	0.1	1	
SELECT	Attended	07/29/2014	ACI 318, Appendix D: Anchorage to Concrete with Post-Installed Mechanical		Camp Hill	PK- SASAPPD	0.2	2	
SELECT	Attended	07/29/2014	Strength Design Anchorages to Concrete with Post-Installed Adhesive Anchors		Camp Hill	PK-SASICC	0.1	1	

6. Then go to the workshop content tab.

Simpson Strong-Tie Training Center



7. Click the Certificate of Attendance link.

Simpson Strong-Tie Workshops & Training > Your Workshops & History

Post-Installed Anchor Design Provisions for Seismic Design Categories C - F

I	Here is more information	about this worksh	iop:	
	YOUR STATUS IN THIS	WORKSHOP IS: A	ttended	
	Warning: If you have a	pop-up blocker, it	may prevent online cont	ent from launching. For help, please see the Tutorial se
	ALREADY blocked a Si	mpson test or onli	ne course launch, you ma	y need to log-out (using the log-out [Bottom right corner
	Workshop Dataila Wor	rehon Contont		
ì		content		
	• 🏙 Instructor-Led W	orkshop		
	This portion of the co	urse verifies vour att	endance at the workshop. U	pon successful
	completion of the wor	kshop, you will rece	ive a Certificate of Attendan	ce and a status of
	"Attended." If you are	seeking continuing	education units, or CEUs, y	ou will need to attend
	the workshop before y	ou can access the	online test.	
	Status:	Completed	Required:	Yes, in order
	Earned Score:	0	Required Score:	
	Actual Time:	00:00:00	Maximum Time:	No Limit
	Date Started:	08/04/2014	Maximum Attempts:	No Limit
	Date Ended:	08/04/2014	Estimated Time:	
	Certificate of Att	endance		
	You can re-print anyti	me you desire. You	can only access the certific	ate if you have already
	attended the worksho	p. You should use l	nternet Explorer (will not wo	rk in Safari).
	BR24 Simpson S	trong.Tie Post.Ins	talled Anchor Design Prov	vision for Seismic
	Design Quiz	along no rottino	and minimit boolgin i ro	
	This test is administe	red online to studen	ts who have attended the Si	mpson Strong-Tie
	Post-Installed Anchor	Design Provision fo	r Seismic Design Workshop	(PK-ICISD01). This
	test must be passed	with a score of 70%	or better to earn continuing	education units
	(CEUs). Upon succes	stul completion, you	u will receive a status of "Pa	ssed" and an email
	commation.			

8. This will open the PDF of the document. Click Save to save it to the desktop to email to the customer.



9. Save the file with the name of the customer. If they are requesting more than one certificate you should also put a portion of the name of the class they attended.

🧉 Save a Copy		
Save in:	Desktop 💽 🌀 🏂 📂 🖽 🗸	
Recent Places	Libraries System Folder	
Desktop	Jenn Hingston System Folder	
Libraries	Computer System Folder	
Computer	Network System Folder	
Network	Adobe CS5 Design Premium File folder	
	Branch 52 WI Quizzes File folder	
	Ceridian Blank Screenshots File folder	
	Expenses File folder	
	File name: Mark Campbell Cert - Post-Installed Anchor Save	
	Save as type: Adobe PDF Files (*.pdf)	

10. Then go back to the email from the customer and reply with the certificates attached.

Í	21 🖬	9 0 🍝 🦻	Ţ	-	RE: Certificate	s - Message (HTM	_)	-		_ 0 X
		Message	Insert Option	ns Format Text	Review					۵ 🕜
	Paste	🖌 Cut 🗎 Copy ダ Format Pair	Calibri → B Z <u>U</u>	11 · A [*] A [*] ⊟ ·	= - ♥ 🎒 = ≇ ≇ Add Bo	ess Check Attac Names File	Attach Signature Item •	 Follow Up * High Importance Low Importance 	Zoom	
╟	CI	ipboard	Es.	Basic Text	F ₂	Names	Include	Tags 5	Zoom	
	Top Mark Campbell <mark@consultaxios.com> Send Cc</mark@consultaxios.com>									
		Attached:	Mark Campbell	Cert - Post-Installed Anch	or pdf (2 MB)					
	Hi Mark, Here is your certificate. Jenn Hingston Simpson Strong-Tie 5956 W. Las Positas Blvd. Pleasanton, CA 94588 Tel. 925.560.9171 Fax 925.847.1656 www.strongtie.com								■	
From: Mark Campbell [mailto:mark@consultaxios.com] Sent: Tuesday, August 12, 2014 8:09 AM To: Jenn Hingston Subject: Certificates Good morning. I attended all 3 concrete anchor training sessions held at Gannett Fleming on July 29. Mike McGowan suggested I contact this email address to obtain the PDH certificates for those sessions. Please provide the certificates or let me know how to obtain them myself. Thanks										atact this ≡
	Than	ks.								

11. Repeat the steps for multiple certificates requested.